



# INVEST IN RUSSIA

WITH RUSSIAN DIRECT INVESTMENT FUND





“I would like to emphasize that the long-term goals for the development of the country remain unchanged. Russia maintains macroeconomic stability, and we consider this one of our achievements.”

“To revitalize the economy, we intend to utilize our own financial resources and channels and step up cooperation with foreign investors and banks. The work of the Russian Direct Investment Fund shows that major financial institutions have not lost confidence in Russia, with joint investment projects and platforms attracting around \$15 billion.”

VLADIMIR PUTIN,  
PRESIDENT OF RUSSIA



“The main macroeconomic indicators – national debt and the budget deficit – are stable. Moreover, we have been able to maintain a very significant level of international reserves.”

“The Russian Direct Investment Fund shares with investors not only the profits but also the risks... The majority of our foreign colleagues take a positive view on the creation of RDIF as a reliable partner, an anchor investor.”

DMITRY MEDVEDEV,  
PRIME MINISTER OF RUSSIA

# WHY INVEST IN RUSSIA?

- Russia is the world's 6th largest economy by GDP (PPP).
- Foreign direct investment into Russia amounted to \$94 billion in 2013 (increased by 83% YOY), which places Russia 3rd in a global ranking on FDI inflow after USA and China.
- The Russian economy is expected to grow to \$3.9 trillion in 2017.
- Russia has one of the largest domestic markets in the world, ranking 7th among 144 countries.
- Russia has one of the lowest levels of public debt of any major economy.
- Russia's middle class tripled in the last 5 years.
- GDP per capita (PPP) is the largest among BRICS countries.
- Nominal GDP per capita increased compared to that of the United States from 1/20 in 2000 to more than 1/4 in 2013.
- Low unemployment rate of 5.5%.

*Sources: IMF, Rosstat, UNCTAD, World Economic Forum Global Competitiveness Report*

# GROWTH OF MODERN RUSSIA IN NUMBERS

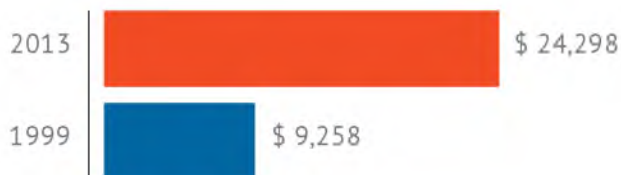


	1999	2013
GDP per capita, based on PPP, \$	9,258	24,298
Nominal GDP per capita, \$	1,334	14,591
Federal budget expenditures, \$bn	27	419
International reserves of Russia, \$bn	12	510
Average nominal monthly wage, \$	61	935
Assets of Russian banking system, \$bn	59	1,754
Capitalization of Russian stock market, \$bn	40	772
Public debt, % of GDP	99.0%	13.9%
Inflation	36.5%	6.5%
Unemployment	13.0%	5.5%

Sources: IMF, Central Bank of Russia, Russian Federal Treasury, Rosstat, Moscow Exchange

## GROWTH OF MODERN RUSSIA IN NUMBERS

RUSSIA'S GDP PER CAPITA ALMOST TRIPLED SINCE 1999



INTERNATIONAL RESERVES OF RUSSIA INCREASED MORE THAN 40 TIMES



Sources: IMF, Central Bank of Russia

# GROWTH OF MODERN RUSSIA IN NUMBERS

TOTAL VALUE OF ASSETS OF RUSSIAN BANKING SYSTEM ROSE 30 TIMES



CAPITALIZATION OF THE RUSSIAN STOCK MARKET GREW ALMOST 20 TIMES



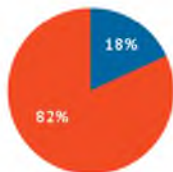
Sources: Central Bank of Russia, Moscow Exchange

## INVESTOR PERSPECTIVE ON RUSSIA



70%

Over 70% of investors who previously invested in Russia are happy about their decision.



82%

of investors are convinced that the large domestic market, developing consumer finance sector, growing levels of savings and personal income present attractive investment opportunities.



72%

of investors positively value the economic policy and legislative changes introduced by the Russian government to improve the investment climate.



84%

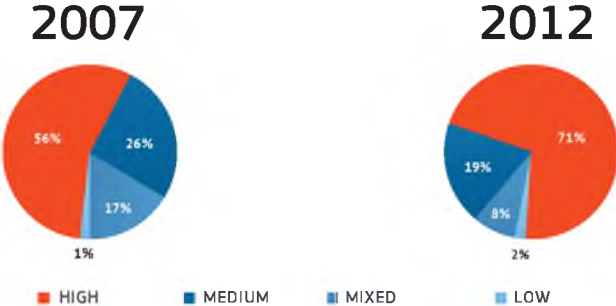
of respondents noted that joining the WTO had a significant positive impact on the Russian investment climate.

Source: *Investment Climate in Russia 2012: Existing and Potential Investors Survey* by Foreign Investment Advisory Counsel

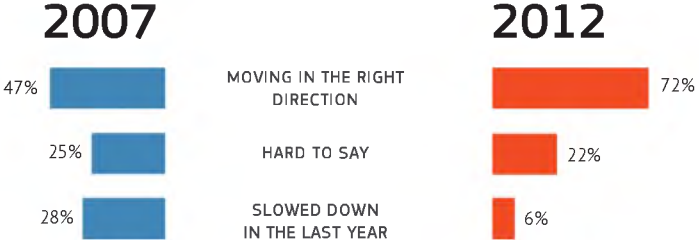


# INVESTOR PERSPECTIVE ON RUSSIA

## LEVEL OF INVESTORS' SATISFACTION



## ASSESSMENT OF DEVELOPMENTS IN RUSSIAN ECONOMIC POLICY AND LEGISLATIVE SYSTEM



Source: Investment Climate in Russia 2012: Existing and Potential Investors Survey by Foreign Investment Advisory Counsel